

**Dr. Katy Votava  
Selected Presentations**

<b>Organization</b>	<b>Event</b>	<b>Title</b>	<b>City</b>	<b>State</b>
FPA	Annual Conference	What's the Damage? The Impact of Medicare on Retirement Planning	San Diego	CA
MarketWatch & Prudential	MarketWatch Dow Jones Live-Panel Discussion	How to Deal With Retirement's Biggest Risks	New York	NY
FPA	Annual Retreat	Health Care Planning After Health Care Reform	Bonita Springs	FL
FPA	Web-cast	What's Happening With Medicare Now	Nation-wide webinar	
Nightly Business Report	Money Profile Segment	Long-Term Care and Planning Ahead	National TV Broadcast	
DePaul University Financial Planning Program	Wealth Management Conference	Health/Wealth Panel Discussion	Chicago	Ill
Financial Planning; On Wall Street; and Bank Investment Consultants	3rd Annual Financial Behavior in Retirement Summit	Avoidance Behavior of Retirees: How to Break the Ice to Help Retirees Focus on Their Future	Chicago	Ill
Sudden Money Institute	Web-cast	What's Happening Now With Medicare Now?	Nation-wide webinar	
FPA	Annual Conference	What's Happening Now With Medicare?	Denver	CO
BISK Interactive Professional Education	Web-cast	Tax and Financial Planning Impact of Health Care Reform on Small Business	Nation-wide webinar	
Egan, Berger & Weiner	Web-cast	Planning For Your Healthcare Costs	Nation-wide webinar	
LPL and United Health	Health & Wealth Summit	How to Integrate Healthcare into Financial Planning	Charlotte	NC
Texas Tech University	Financial Planning Doctoral Program Lecture	Healthcare Cost Planning	Webinar	TX
FPA of Greater Rochester	Annual Conference	Health Care Reform	Rochester	NY

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FPA of Massachusetts	Annual Conference	Planning & Preparing for your Client's Healthcare Costs	Boston	MA
FPA	Virtual Learning Center	What's in the Healthcare Reform Bills that You Need to Know Now?	Nation-wide webinar	
Texas Tech University	Graduate Level Financial Planning Course	Special Topics Course: Healthcare Cost Planning	Lubbock	TX
NAIFA	Regional Conference	The Long-Term Care & Elder Care Epidemic: How to Cope With It	Boston	MA
Sudden Money Institute	Webinar for Annual Conference	Hot Topics in Personal Healthcare Finance	Palm Beach	FL
Cadaret Grant	Annual Symposium	Hot Topics in Personal Healthcare Finance 2009-2010	Rye	NY
FPA	Annual Conference	Planning and Preparing for Your Client's Healthcare Costs	Anaheim	CA
New York State Association of Area Agencies on Aging	Learning Forums	Quality Improvement	Buffalo & Syracuse	NY
Post Resch Tallon Group	Financial Forum	Healthcare Cost Planning	Pittsford	NY
Cadaret Grant	Web-cast	Healthcare Cost Planning in Retirement	Nation-wide webinar	
FPA-National Capital Area	Educational Symposium-Client's Earn It – Planners Grow It – How Do You Protect It?	Hot Topics in Personal Health Care Finance 2009	Vienna	VA
Financial Planning; On Wall Street; and Bank Investment Consultants	Financial Behavior in Retirement Conference	Panel Discussion: The New Role of the Financial Advisor as a Medical Social Worker	Miami	FL
Monitor Group	3rd of 3 part series	The Long-Term Care and Elder Care Epidemic: How to Cope With It	Tysons Corners	VA

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Nightly Business Report & U.S News & World Report	"Get Your Finances Ready for Retirement" Series (Podcast)	Covering Health Care Costs in Retirement	National TV Broadcast	
Monitor Group	2nd of 3 part series	Health Care Challenges Choices and Solutions: Navigating Medicare & Medigap	Tysons Corners	VA
Lockwood University	Health Care Conference	Health Care Issues in Retirement-Cost and Finance	Grapevine	TX
Investment News	Retirement Income Summit	Planning & Preparing for your Client's Health Care Costs: What You Need to Know to Best Inform Your Clients	New York	NY
Monitor Group	1st of 3 Part Series	Health Care Challenges Choices and Solutions: Transition Toward Retirement	Tysons Corners	VA
National Council on Aging & the American Society of Aging	Aging in America Conference	Effect of Healthcare Inflation and Regional Cost Variation on Economic Forecasting:	Washington	DC
Finger Lakes Health Systems Agency	Acute Care Task Force	Extended Acute Care: Community Needs for Long-Term Care Hospital/s in the Finger Lakes Region	Rochester	NY
Thornburg Investment Management	Wealth Management Conference	Health Care Financing and Management in Retirement	Santa Fe	NM
American Institute of CPAs (AICPA)	National Personal Financial Planning Technical Conference	Long-Term Health Care Expenditures - How to Project Them & Determine Where LTC Insurance Fits in This Puzzle	Fajardo	PR